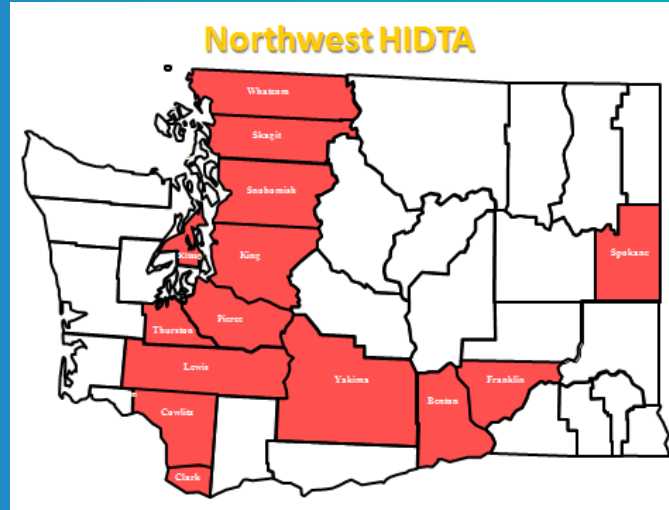


# Northwest HIDTA

## Prevention/Treatment Initiatives



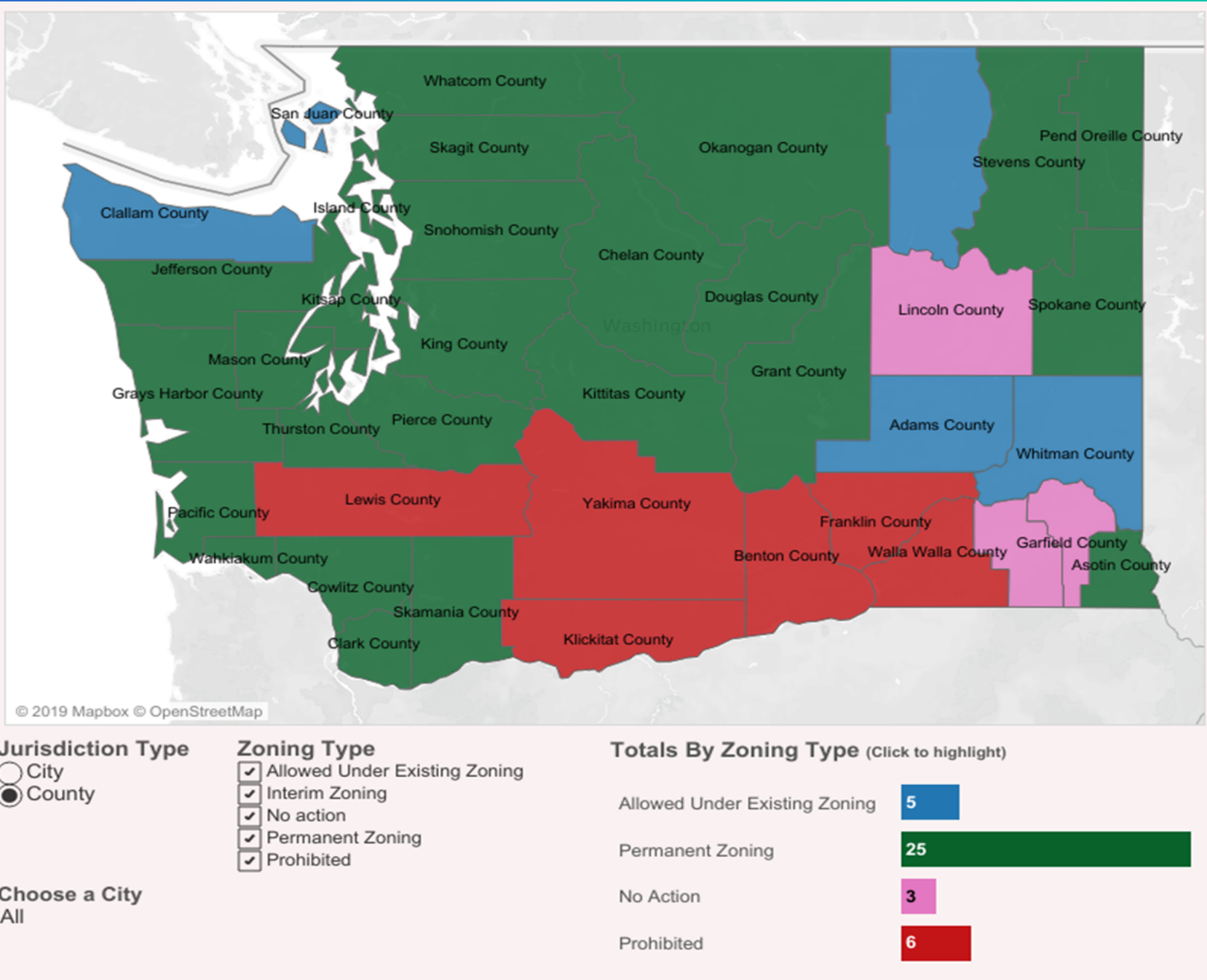
- Initiative budgets account for approximately 20% of the total Northwest HIDTA budget
- Drug Court Initiative: 10 partner agencies  
\$390,000 budget
- Prevention/Public Education Initiative: 10 partner agencies  
\$510,000 budget
- Fiduciary: Educational Service District 105

# I-502 Key Elements

- Legalized system of producing, processing and retailing cannabis for adults age 21 and older
- Legalized possession of:
  - 1 ounce of useable cannabis for smoking
  - 16 ounces in solid form
  - 72 ounces in liquid form
- No consumption in public or in public view
- No home grows (except for registered medical patients)
- Imposed an excise tax rate of 37% on retail cannabis sales (not including 10% sales tax)
- Public Safety and Education
  - Established a Delta 9 THC blood threshold for cannabis DUIs
  - Limits store locations, advertising and number of outlets
  - Earmarked revenue for healthcare, prevention, education and research

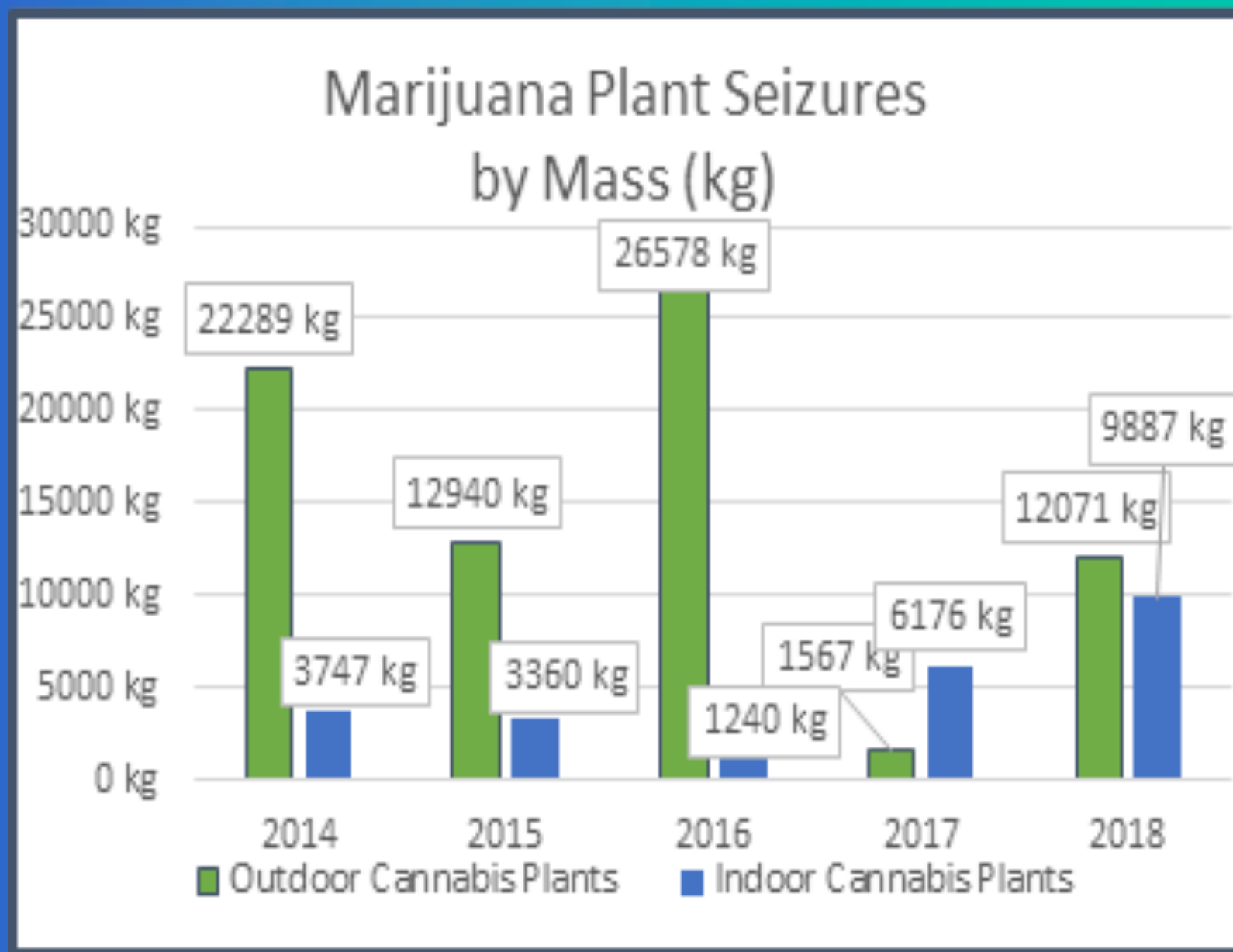
# I-502 Implementation Update

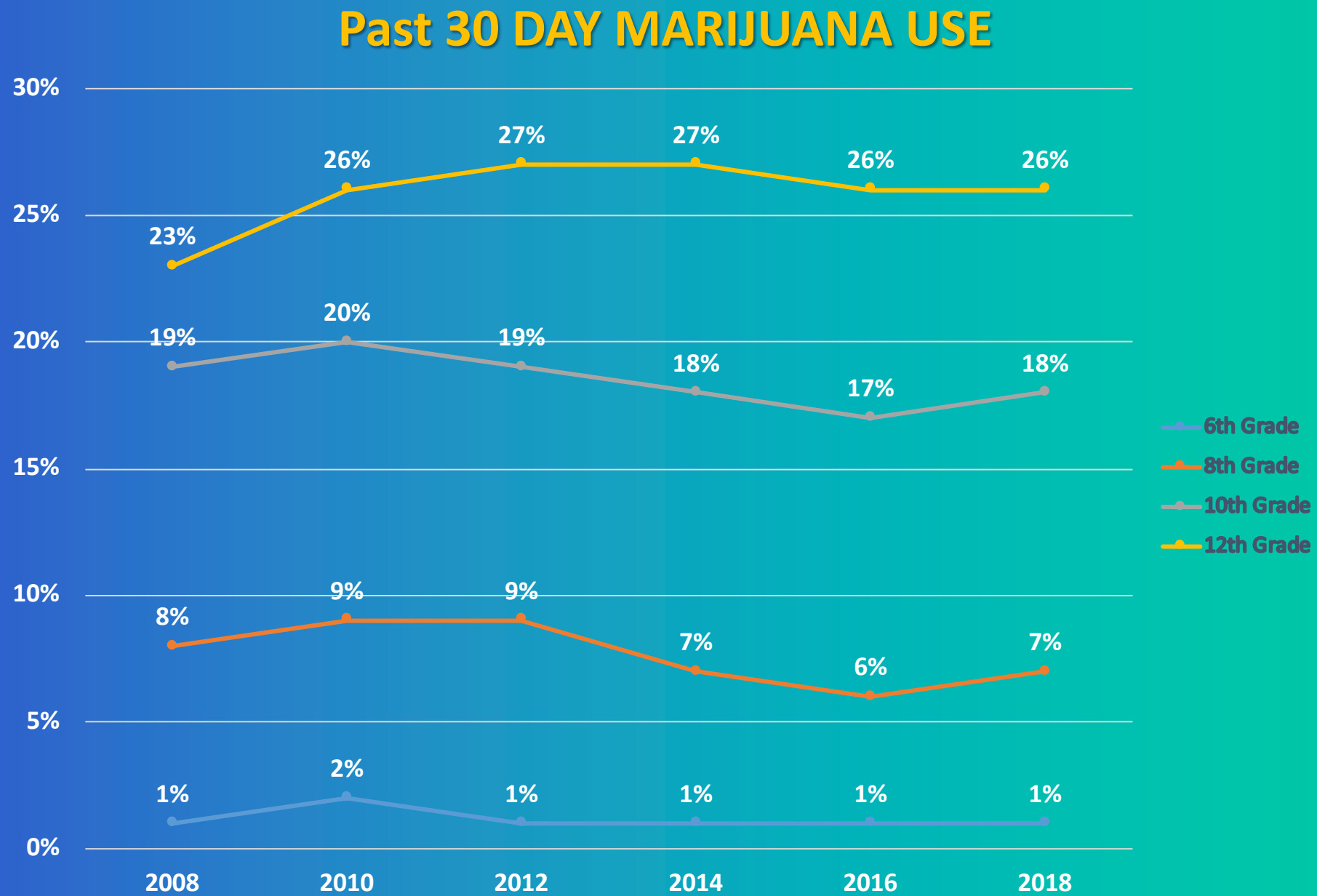
- I-502 passed in 2012; retail stores opened in 2014; “medical dispensaries” were closed in 2016
- Of 229 cities and towns in WA State
  - 109 have passed or already allowed permissible zoning
  - 81 have enacted prohibitions
  - 39 have taken no action
- Of the 39 counties in WA State
  - 30 have passed or already allowed permissible zoning
  - 6 have enacted prohibitions
  - 3 have taken no action
- The LCB has licensed 473 stores (266 with medical endorsements)
- The LCB has licensed 1,090 producers and 1,178 processors
- Daily retails sales exceed \$4 million
- All WA State retail sales increased 6% in 2016 – marijuana sales made up 27% of the increase

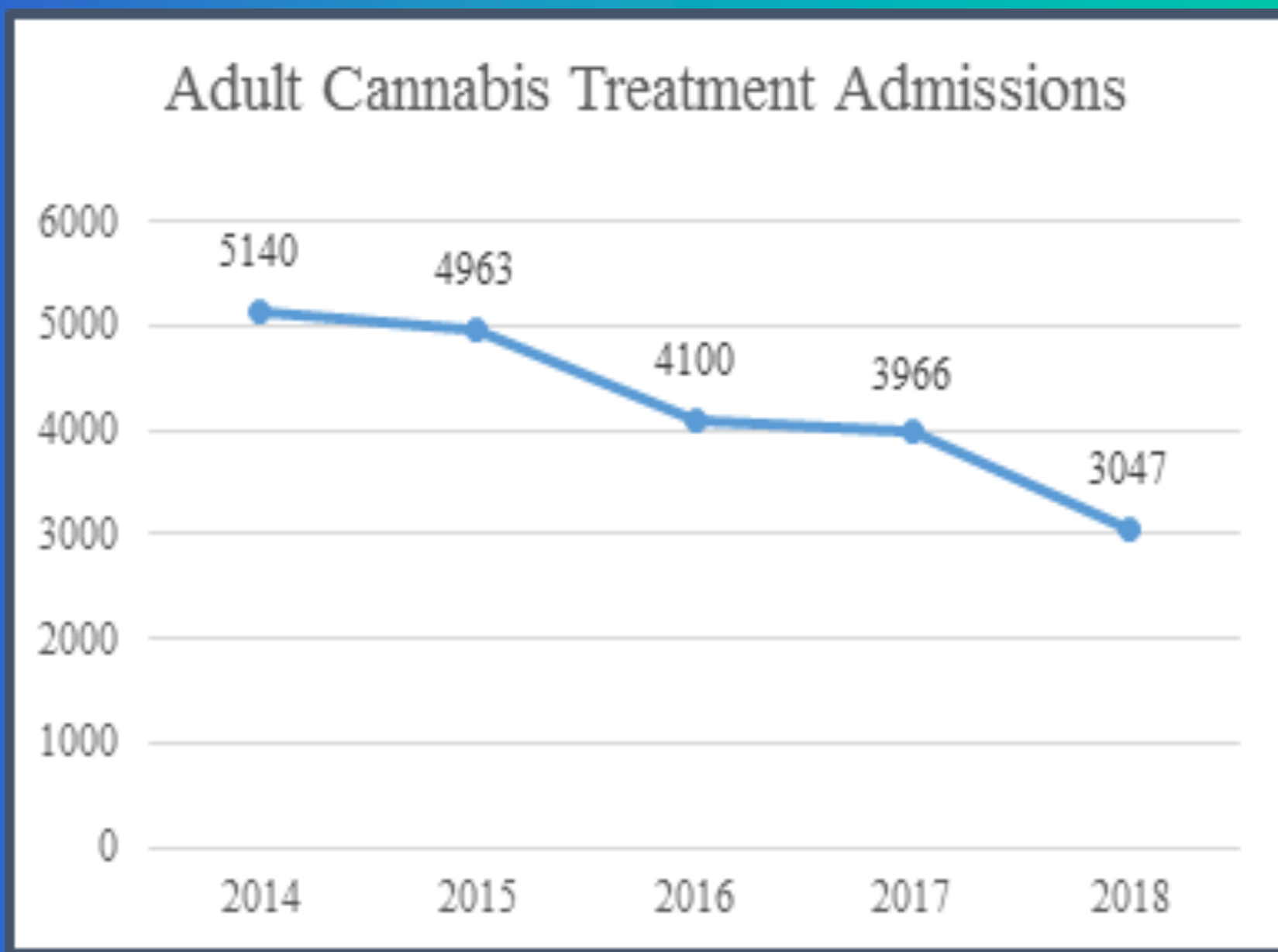


# WA State Marijuana Production

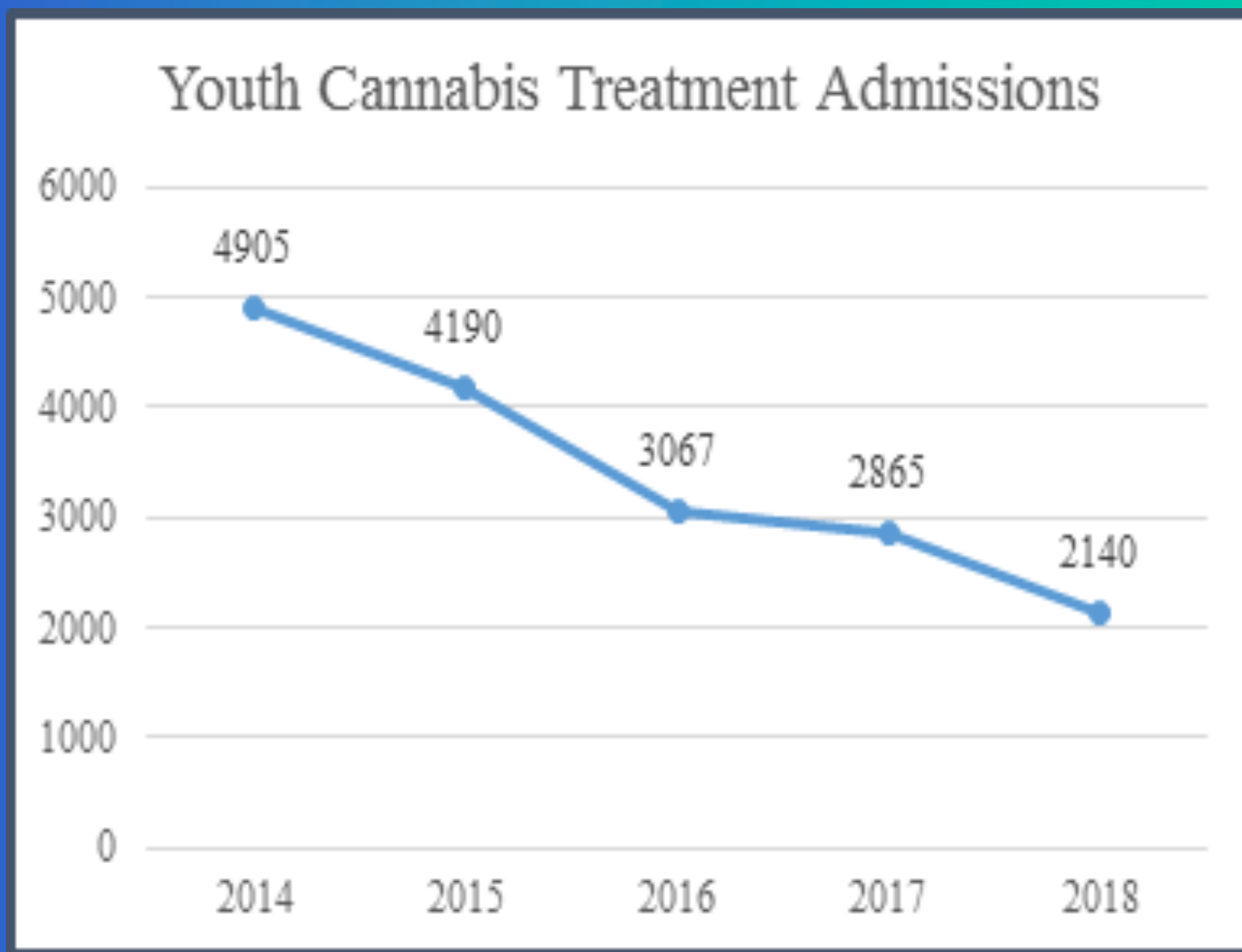
Observed Canopy Area (SQFT)					
	Proportion of Total Active Canopy	Total Active Canopy Area	Total Plants	Total Licensed Canopy Area	Proportion Licensed Area Used
Tier 1 Producer	2.8%	116,189	45,218	281,171	41%
Greenhouse	0.1%	6,015	2,553	12,800	47%
Indoor	2.4%	96,155	40,939	247,971	39%
Outdoor	0.3%	14,018	1,726	20,400	69%
Tier 2 Producer	27.5%	1,121,089	358,941	2,694,717	42%
Greenhouse	1.6%	64,938	15,613	151,800	43%
Hoop House	1.6%	67,063	15,636	143,500	47%
Indoor	15.7%	641,053	243,501	1,655,084	39%
Outdoor	8.5%	348,035	84,191	744,333	47%
Tier 3 Producer	69.7%	2,840,917	652,540	7,621,811	37%
Greenhouse	4.5%	184,124	55,841	777,180	24%
Hoop House	8.1%	331,124	57,988	541,987	61%
Indoor	19.2%	783,245	318,889	2,605,641	30%
Outdoor	37.8%	1,542,424	219,822	3,697,003	42%
Grand Total	100%	4,078,195	1,056,699	10,597,699	38%



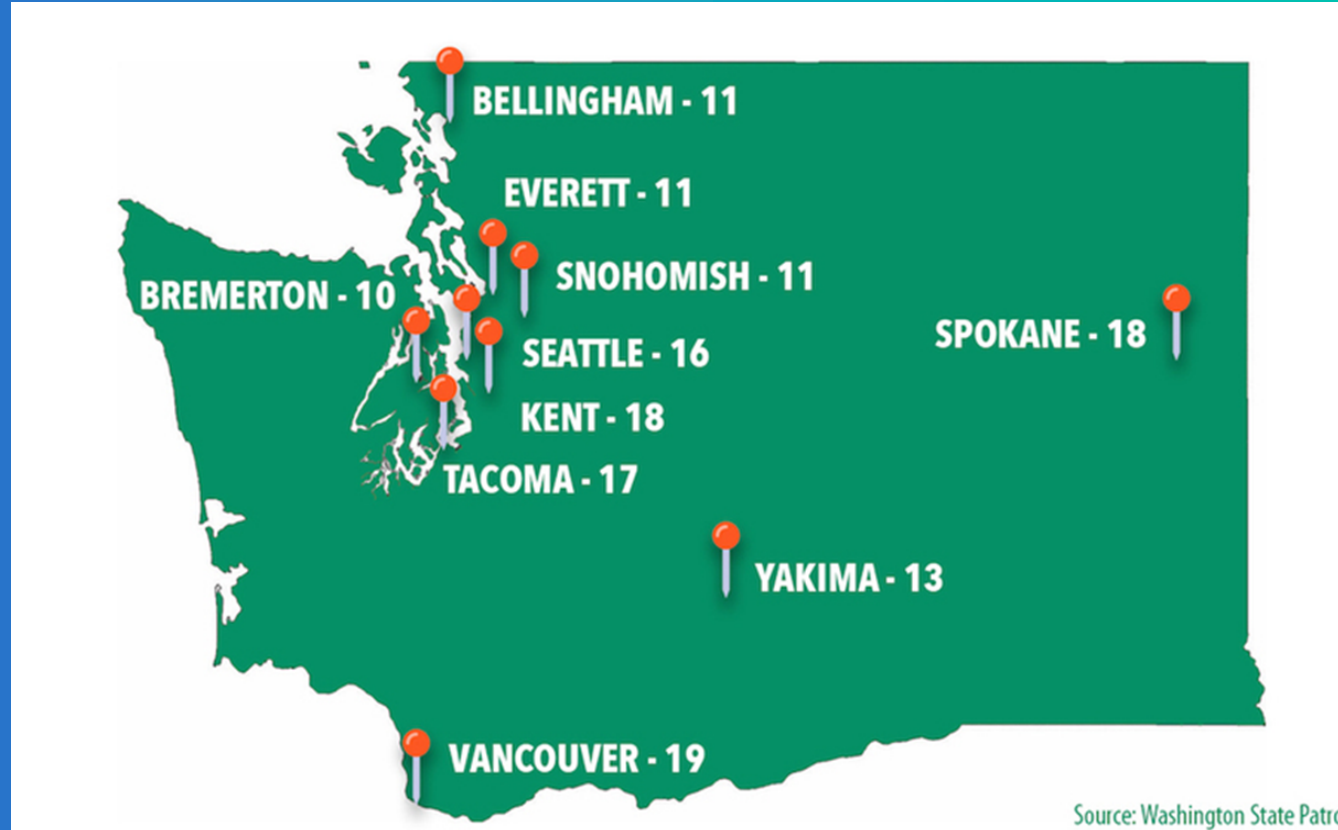








# Marijuana Involved Crashes, 2015-18



- A total of 392 crashes were reported:
  - 37 resulted in a fatality, 22 caused serious injury, 110 resulted in minor injuries – most involved 2 vehicles
- Most crashes occurred on I-5, followed by I-90 and I-82
- Most crashes occurred between 4-5 pm and on Saturdays

# Revenue Projections

## Initial excise tax forecast projections (2013)

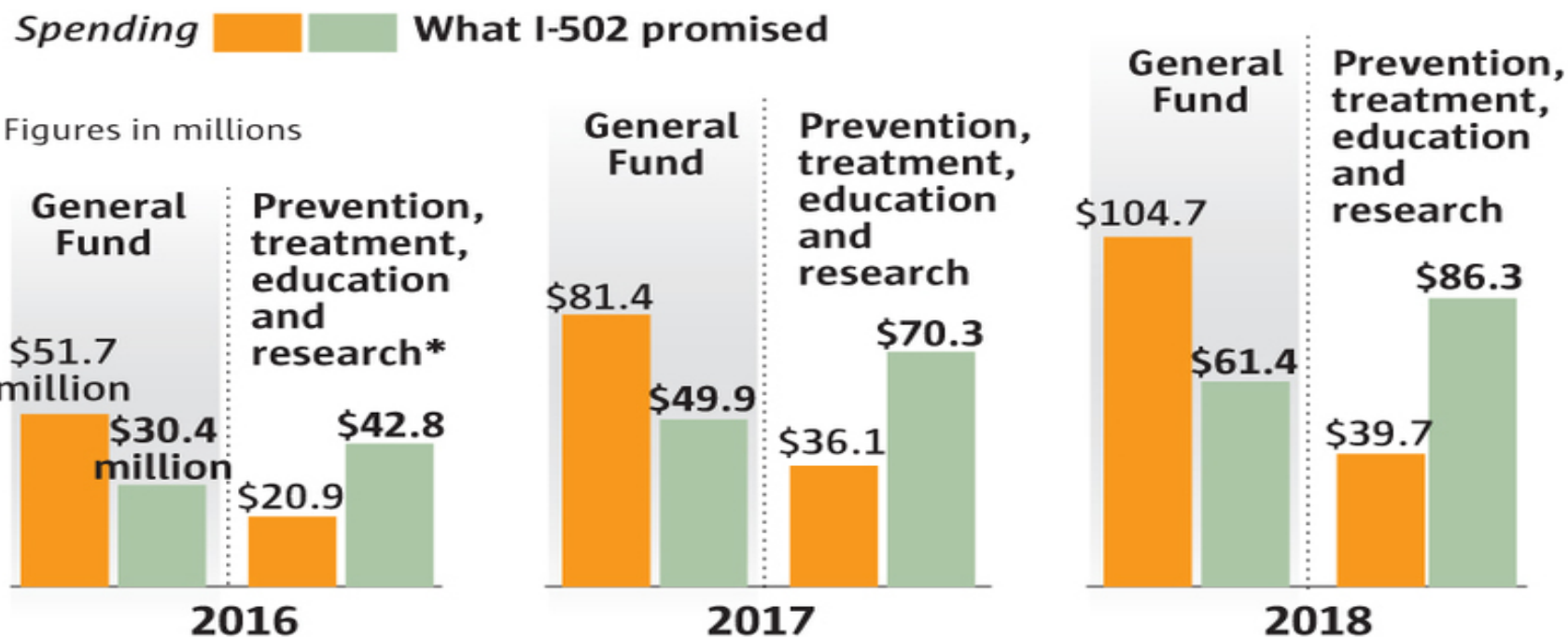
FY 2015	\$36.3 million
FY 2016	\$80.0 million
FY 2017	\$119.8 million
FY 2018	\$160.2 million
FY 2019	\$193.5 million

## Current excise tax forecast projections (Feb 2018)

FY 2015	\$64.9 million-actual
FY 2016	\$185.7million-actual
FY 2017	\$314.8 million-actual
FY 2018	\$363.2 million-actual
FY 2019	\$378.9 million
FY 2020	\$394.3 million
FY 2021	\$406.9 million

# Short changing the promise of marijuana legalization

To mitigate the impacts of legal marijuana, Initiative 502 dedicated funding to help teens avoid marijuana abuse, reduce school drop-out rates and educate the public. The Legislature shorted many of those promises and swept dedicated funds into the general budget account.



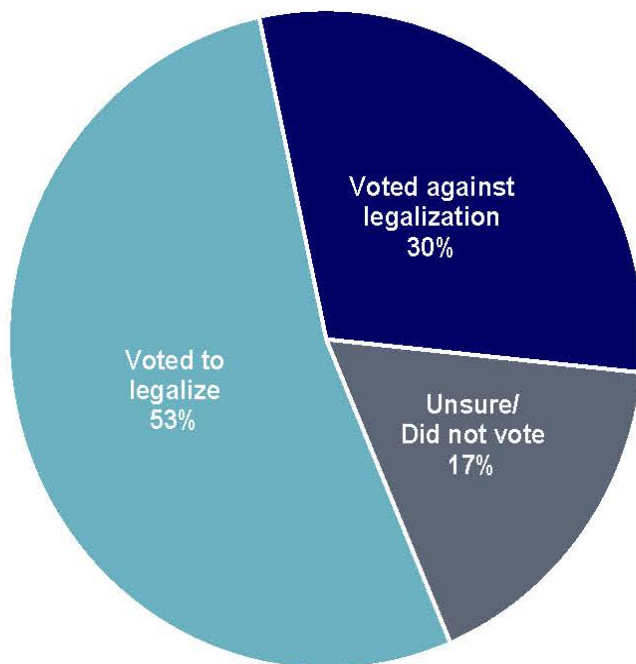
\*Funds for Department of Social and Health Services; Department of Health; University of Washington and Washington State University; Office of Superintendent of Public Instruction

Source: Initiative 502; Washington State Economic and Revenue Forecast Council

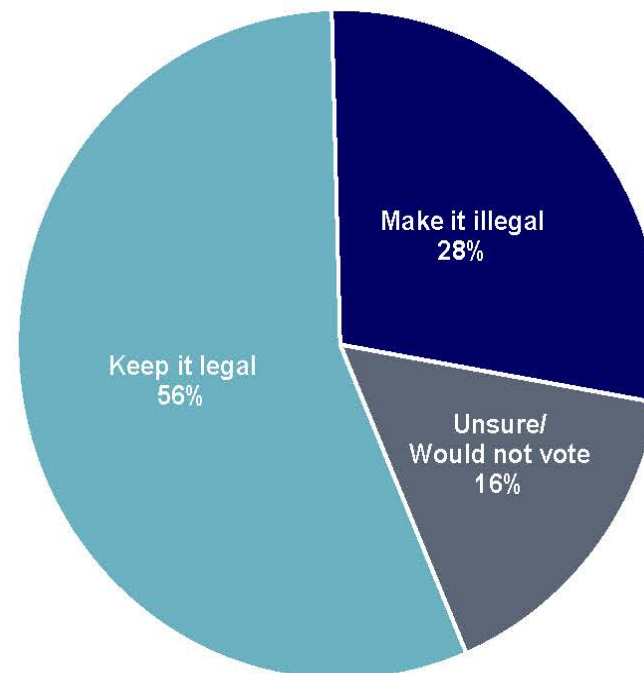
MARK NOWLIN / THE SEATTLE TIMES

If a vote to legalize recreational cannabis were to be held again, it would easily pass.

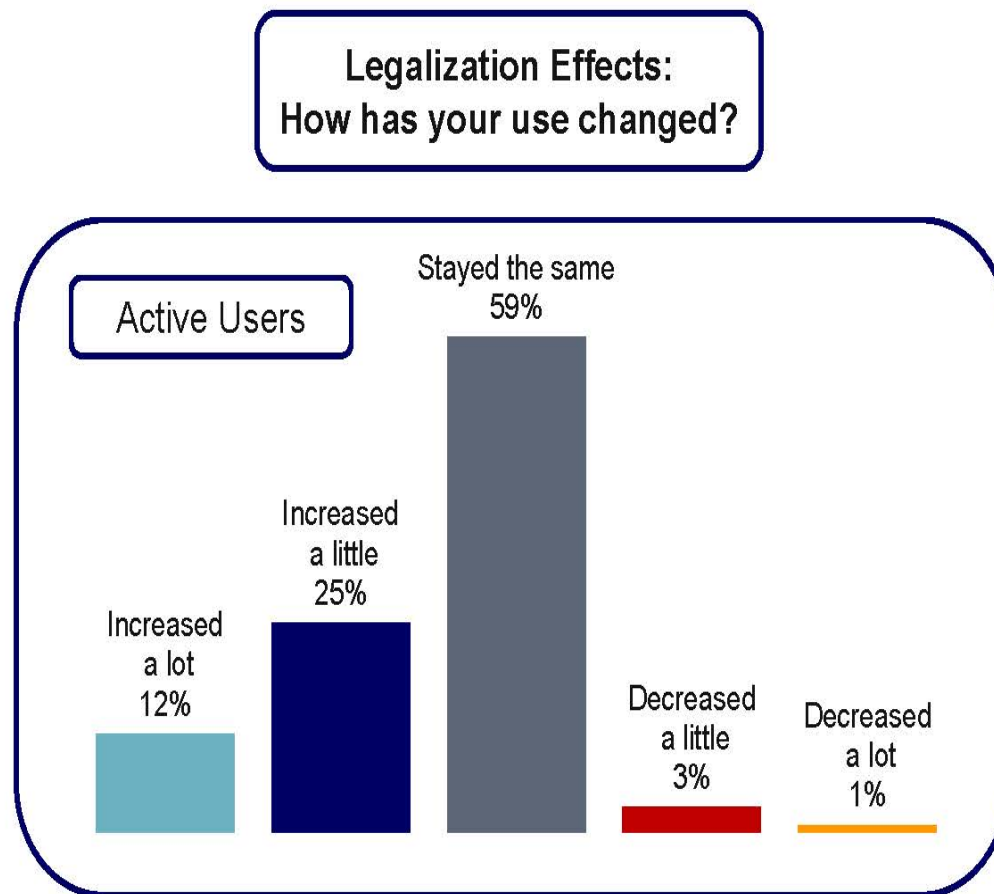
**Did you vote to legalize recreational cannabis in 2012?**



**Would you vote to keep cannabis legal?**

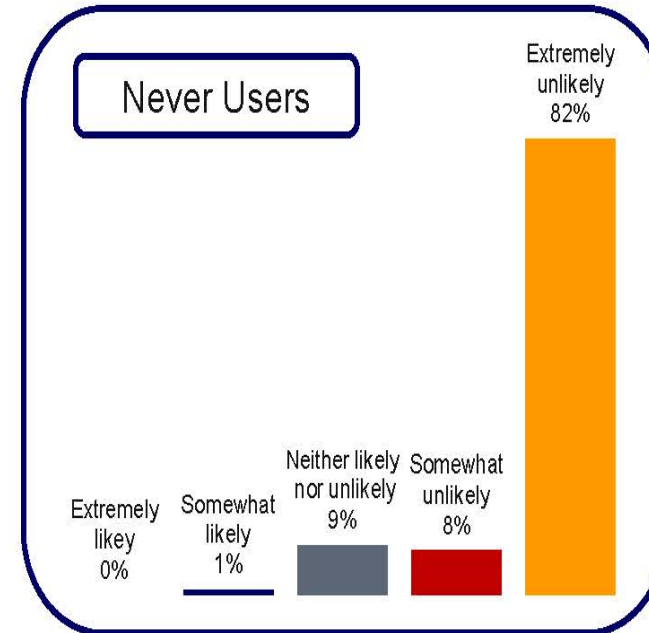
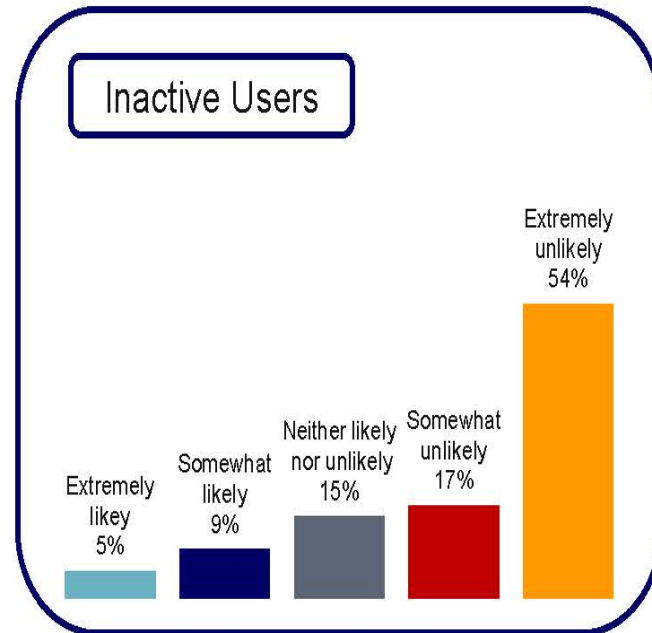


Active Users' cannabis use has remained steady or increased since legalization.



14% of Inactive Users are willing to try cannabis in the next 12 months, but Never Users are highly unlikely to try it.

### Legalization Effects: How likely are you to try cannabis?





Cannabis is seen as having many positives and more than half of Washington State believes that cannabis should be legalized nationally.

### Attitudes and Opinions

