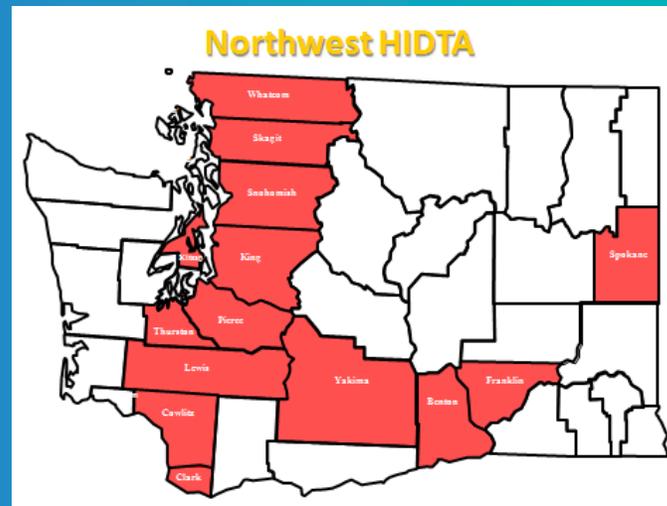


Northwest HIDTA

Prevention/Treatment Initiatives



- Initiative budgets account for approximately 20% of the total Northwest HIDTA budget
- Drug Court Initiative: 10 partner agencies
\$390,000 budget
- Prevention/Public Education Initiative: 10 partner agencies
\$510,000 budget
- Fiduciary: Educational Service District 105

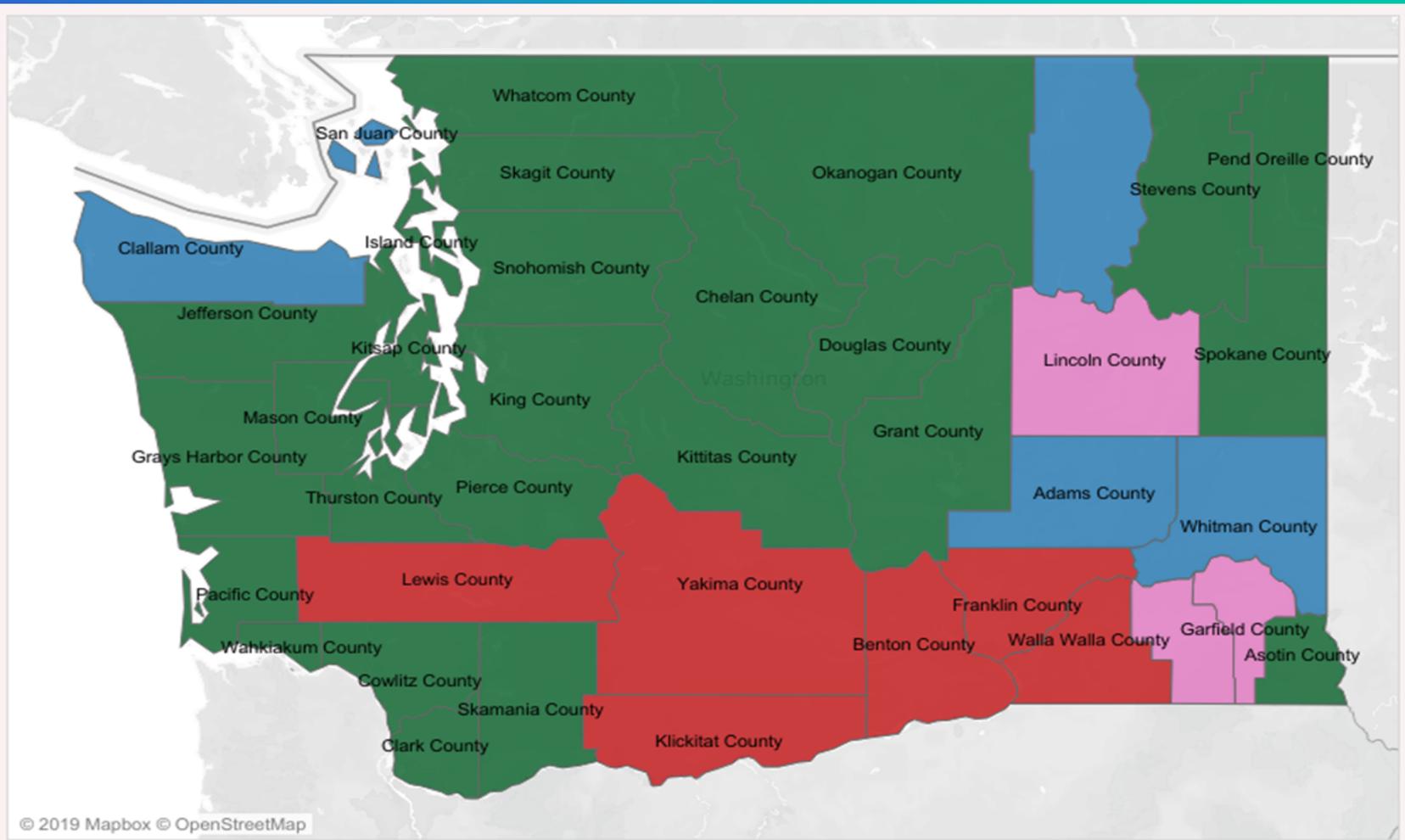
I-502 Key Elements

- Legalized system of producing, processing and retailing cannabis for adults age 21 and older
- Legalized possession of:
 - 1 ounce of useable cannabis for smoking
 - 16 ounces in solid form
 - 72 ounces in liquid form
- No consumption in public or in public view
- No home grows (except for registered medical patients)
- Imposed an excise tax rate of 37% on retail cannabis sales (not including 10% sales tax)
- Public Safety and Education
 - Established a Delta 9 THC blood threshold for cannabis DUIs
 - Limits store locations, advertising and number of outlets
 - Earmarked revenue for healthcare, prevention, education and research

I-502 Implementation Update

- I-502 passed in 2012; retail stores opened in 2014; “medical dispensaries” were closed in 2016
- Of 229 cities and towns in WA State
 - 109 have passed or already allowed permissible zoning
 - 81 have enacted prohibitions
 - 39 have taken no action
- Of the 39 counties in WA State
 - 30 have passed or already allowed permissible zoning
 - 6 have enacted prohibitions
 - 3 have taken no action
- The LCB has licensed 473 stores (266 with medical endorsements)
- The LCB has licensed 1,090 producers and 1,178 processors
- Daily retail sales exceed \$4 million
- All WA State retail sales increased 6% in 2016 – marijuana sales made up 27% of the increase

NORTHWEST HIGH INTENSITY DRUG TRAFFICKING AREA



Jurisdiction Type

- City
- County

Choose a City

All

Zoning Type

- Allowed Under Existing Zoning
- Interim Zoning
- No action
- Permanent Zoning
- Prohibited

Totals By Zoning Type (Click to highlight)

Allowed Under Existing Zoning

5

Permanent Zoning

25

No Action

3

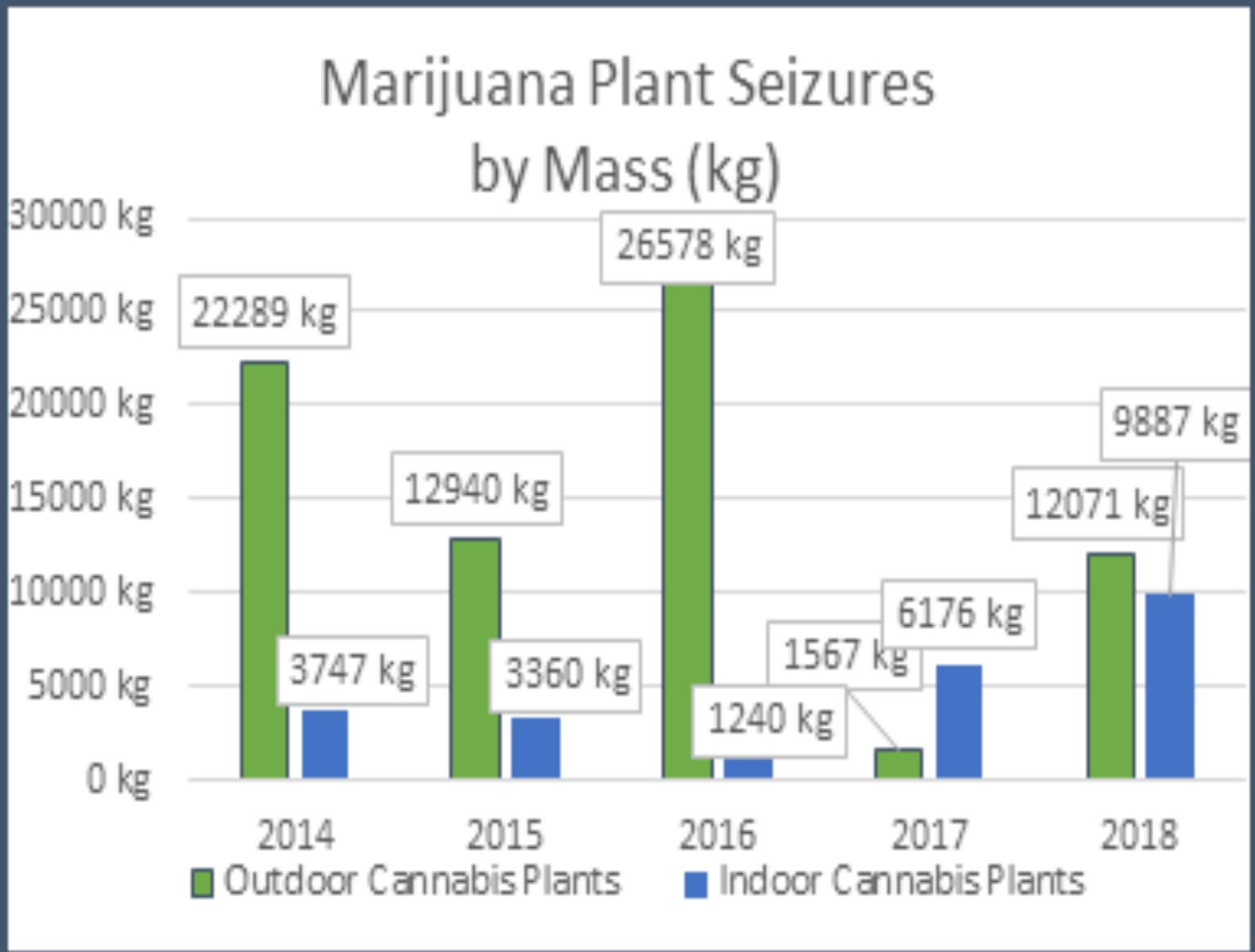
Prohibited

6

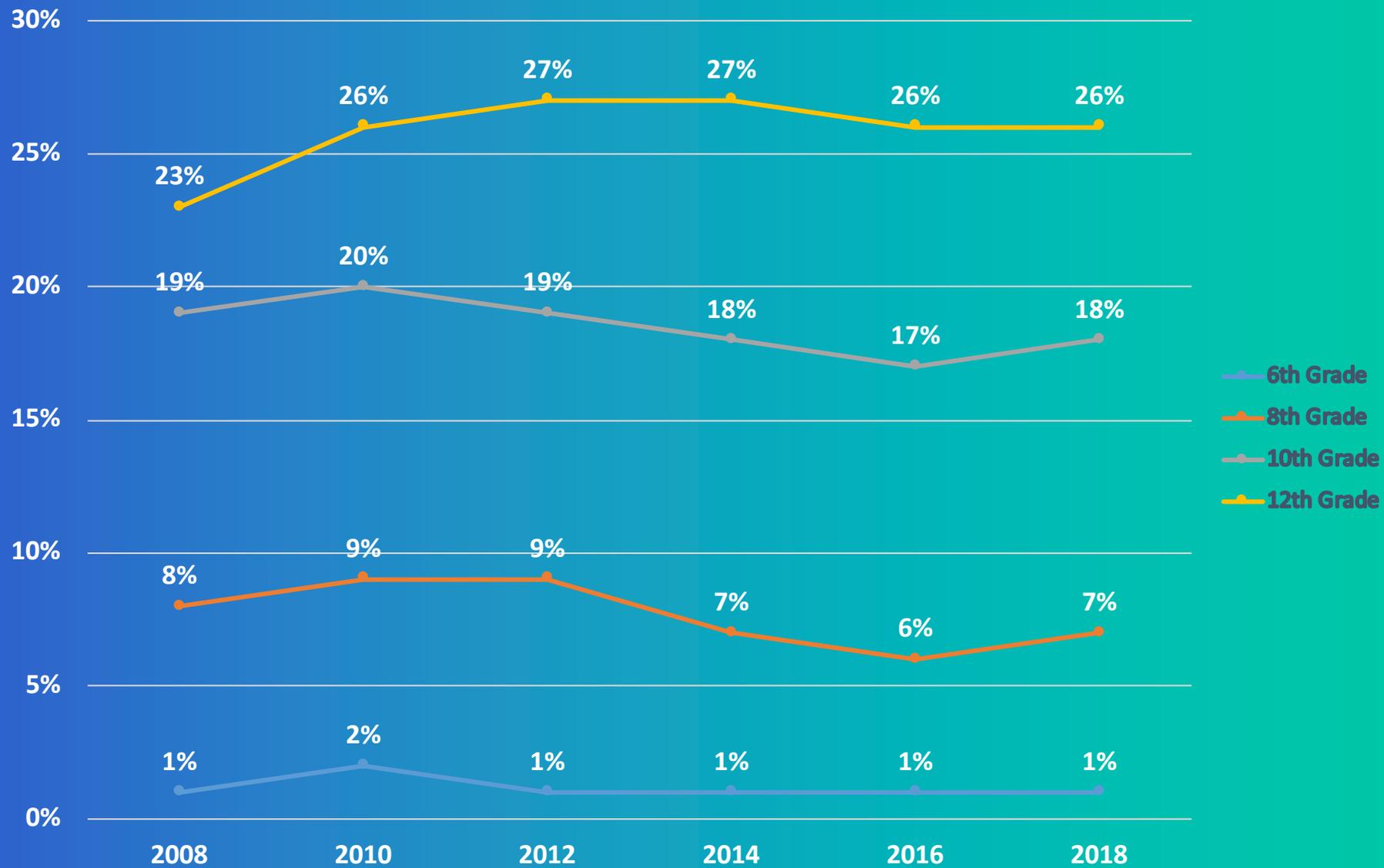
WA State Marijuana Production

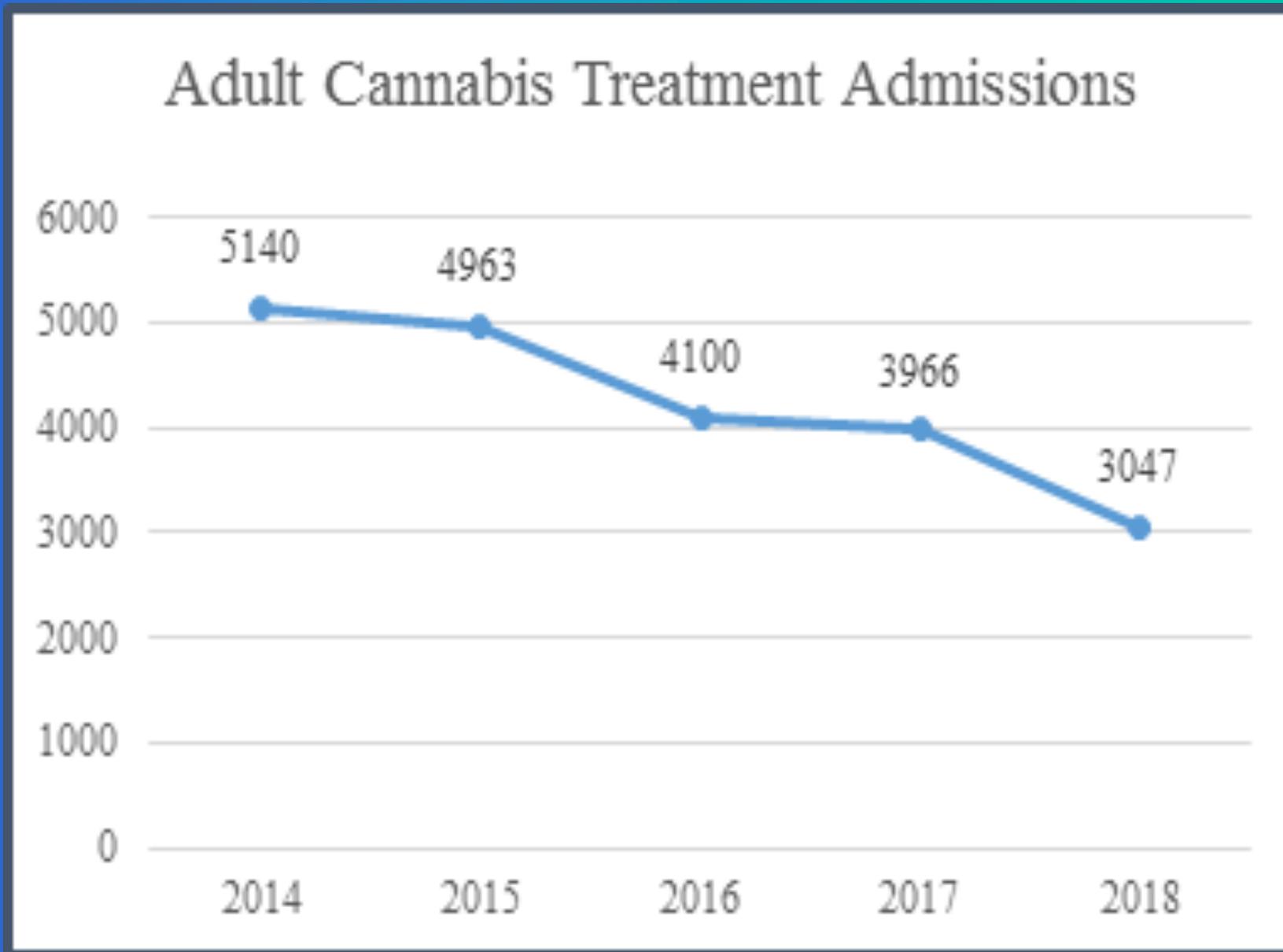
Observed Canopy Area (SQFT)

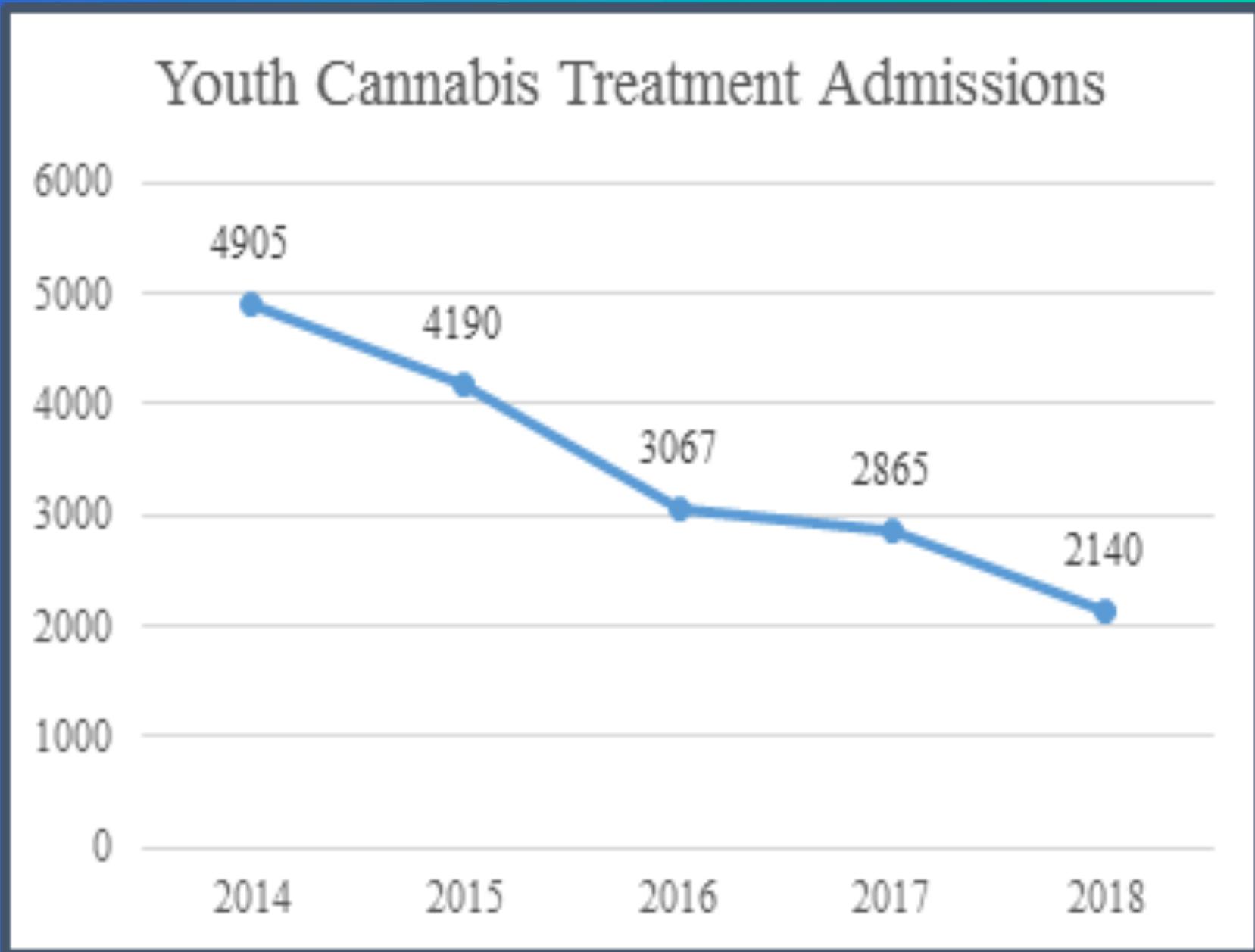
	Proportion of Total Active Canopy	Total Active Canopy Area	Total Plants	Total Licensed Canopy Area	Proportion Licensed Area Used
Tier 1 Producer	2.8%	116,189	45,218	281,171	41%
Greenhouse	0.1%	6,015	2,553	12,800	47%
Indoor	2.4%	96,155	40,939	247,971	39%
Outdoor	0.3%	14,018	1,726	20,400	69%
Tier 2 Producer	27.5%	1,121,089	358,941	2,694,717	42%
Greenhouse	1.6%	64,938	15,613	151,800	43%
Hoop House	1.6%	67,063	15,636	143,500	47%
Indoor	15.7%	641,053	243,501	1,655,084	39%
Outdoor	8.5%	348,035	84,191	744,333	47%
Tier 3 Producer	69.7%	2,840,917	652,540	7,621,811	37%
Greenhouse	4.5%	184,124	55,841	777,180	24%
Hoop House	8.1%	331,124	57,988	541,987	61%
Indoor	19.2%	783,245	318,889	2,605,641	30%
Outdoor	37.8%	1,542,424	219,822	3,697,003	42%
Grand Total	100%	4,078,195	1,056,699	10,597,699	38%



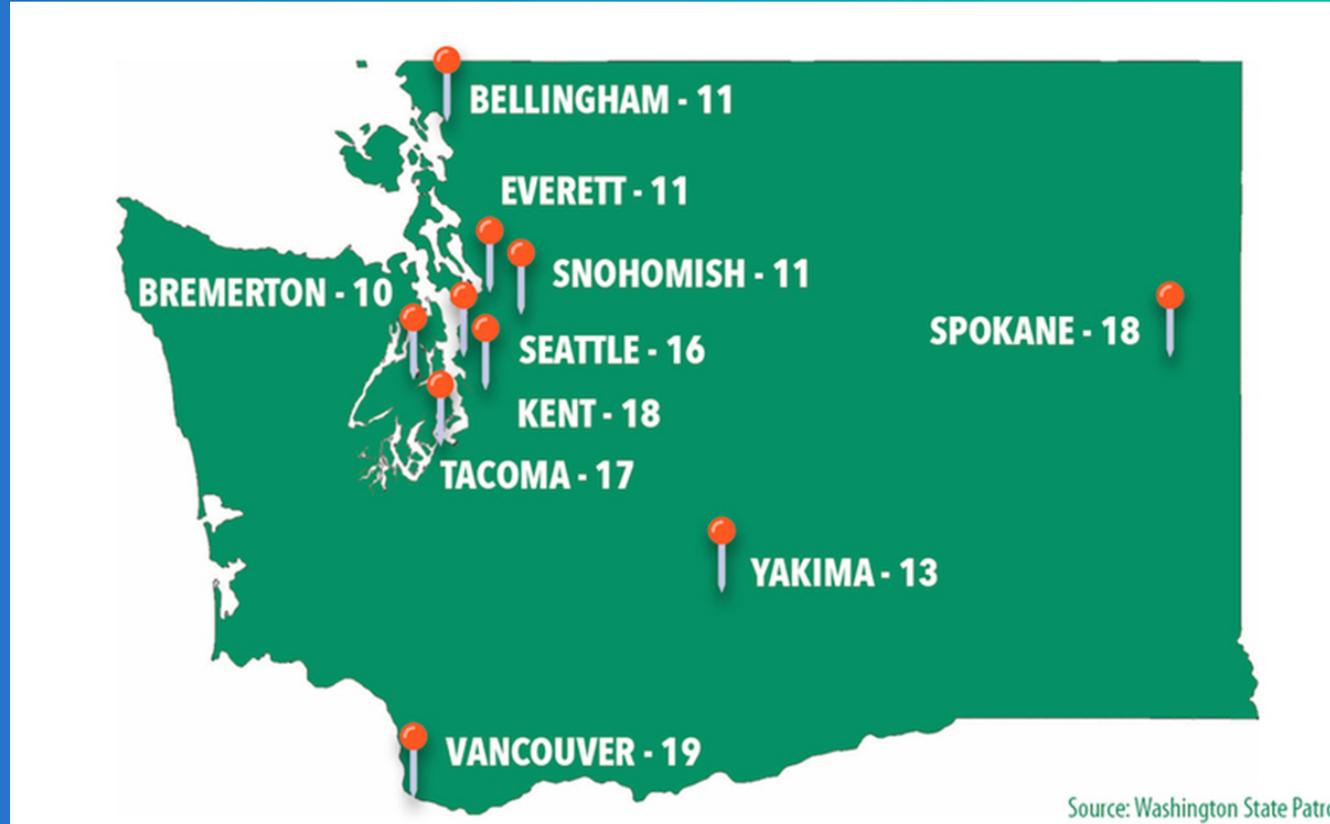
Past 30 DAY MARIJUANA USE







Marijuana Involved Crashes, 2015-18



- A total of 392 crashes were reported:
 - 37 resulted in a fatality, 22 caused serious injury, 110 resulted in minor injuries – most involved 2 vehicles
- Most crashes occurred on I-5, followed by I-90 and I-82
- Most crashes occurred between 4-5 pm and on Saturdays

Revenue Projections

Initial excise tax forecast projections (2013)

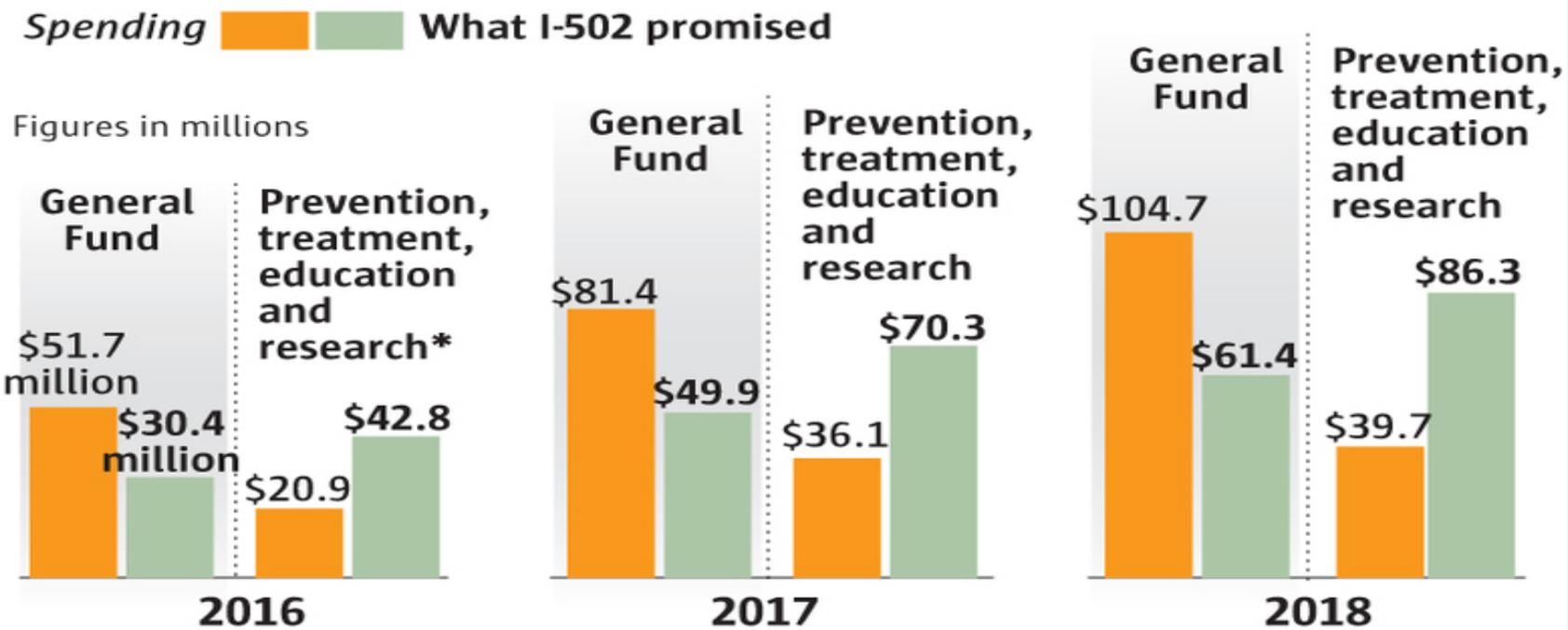
FY 2015	\$36.3 million
FY 2016	\$80.0 million
FY 2017	\$119.8 million
FY 2018	\$160.2 million
FY 2019	\$193.5 million

Current excise tax forecast projections (Feb 2018)

FY 2015	\$64.9 million-actual
FY 2016	\$185.7million-actual
FY 2017	\$314.8 million-actual
FY 2018	\$363.2 million-actual
FY 2019	\$378.9 million
FY 2020	\$394.3 million
FY 2021	\$406.9 million

Short changing the promise of marijuana legalization

To mitigate the impacts of legal marijuana, Initiative 502 dedicated funding to help teens avoid marijuana abuse, reduce school drop-out rates and educate the public. The Legislature shorted many of those promises and swept dedicated funds into the general budget account.



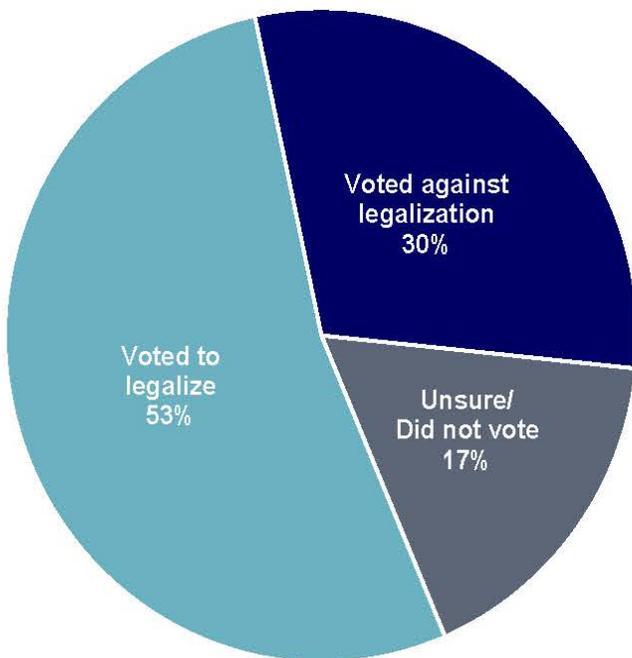
*Funds for Department of Social and Health Services; Department of Health; University of Washington and Washington State University; Office of Superintendent of Public Instruction

Source: Initiative 502; Washington State Economic and Revenue Forecast Council

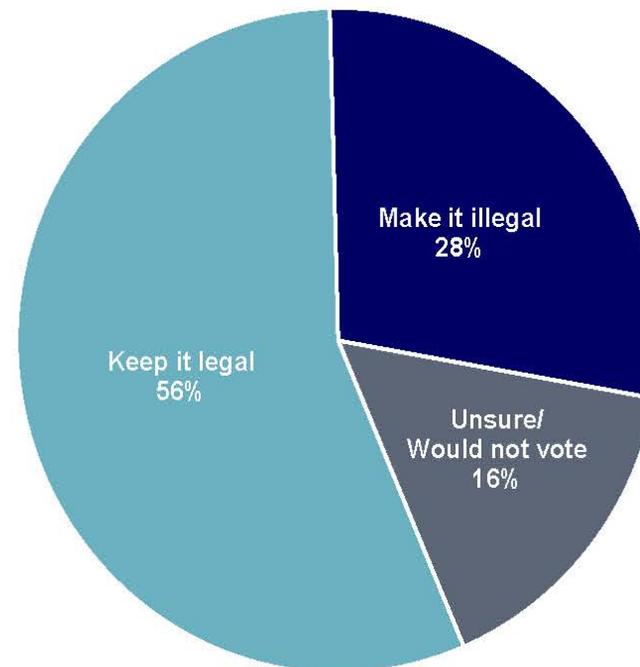
MARK NOWLIN / THE SEATTLE TIMES

If a vote to legalize recreational cannabis were to be held again, it would easily pass.

Did you vote to legalize recreational cannabis in 2012?



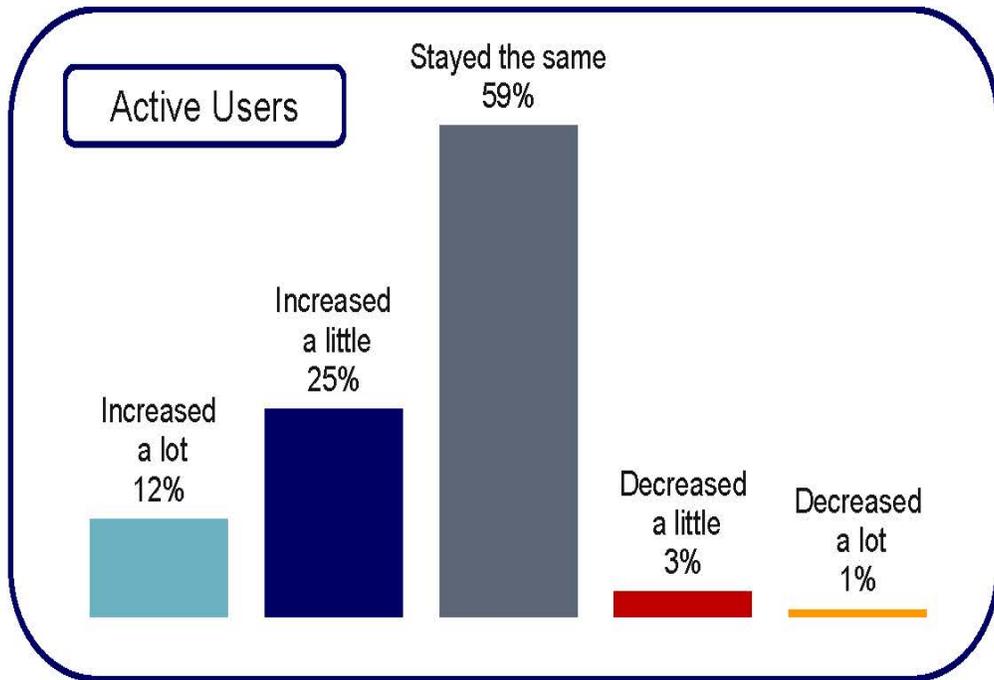
Would you vote to keep cannabis legal?



Q6C. If an election were held today and there was a recreational cannabis initiative on the ballot, would you vote to...?
Base: All respondents, n=1000

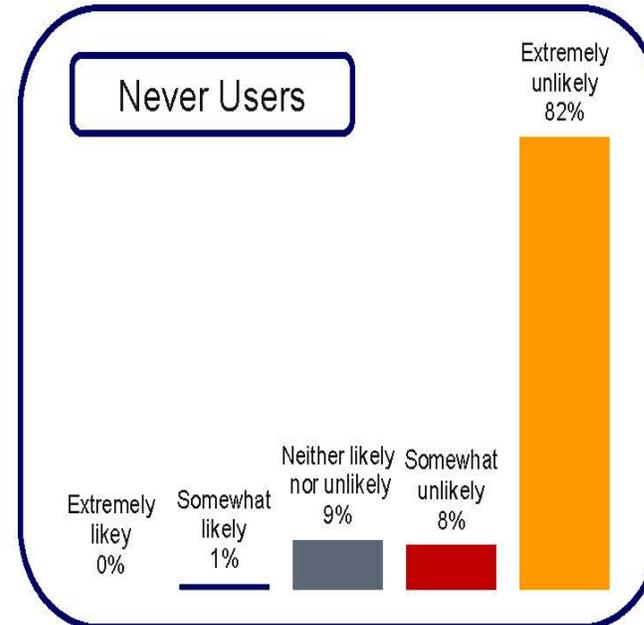
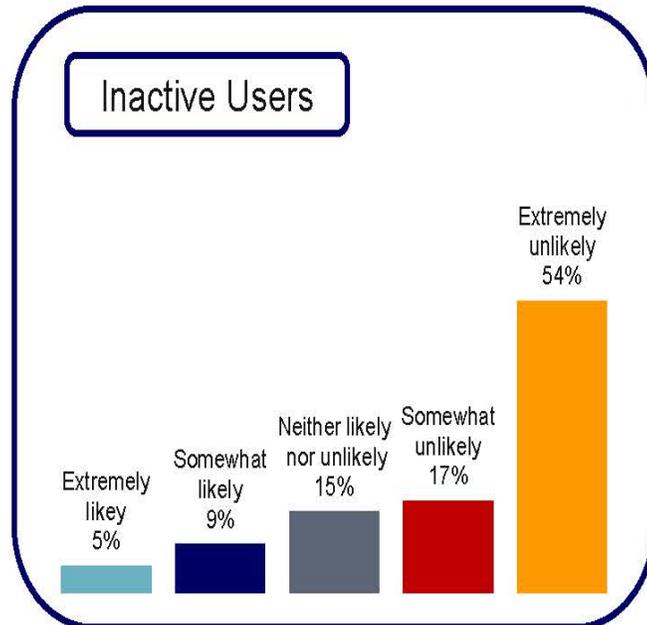
Active Users' cannabis use has remained steady or increased since legalization.

**Legalization Effects:
How has your use changed?**



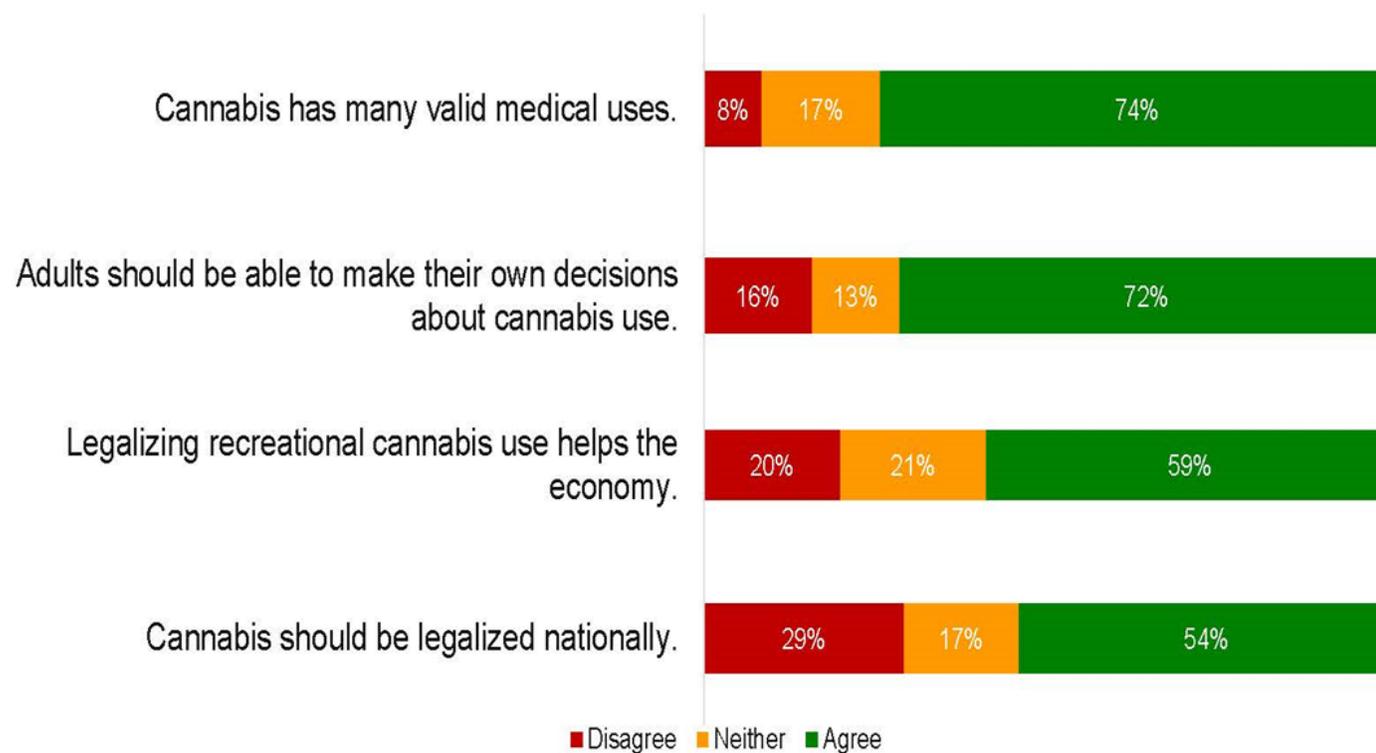
14% of Inactive Users are willing to try cannabis in the next 12 months, but Never Users are highly unlikely to try it.

**Legalization Effects:
How likely are you to try cannabis?**



Cannabis is seen as having many positives and more than half of Washington State believes that cannabis should be legalized nationally.

Attitudes and Opinions



Q6. How much do you agree with the following statements about cannabis?
Base: All respondents, n=1000